

THE PROBE CARD MARKET 2014

MAY 4, 2015

- Sales of semiconductor probe cards grew by 10.8% to US\$1.25B in 2014.
- MEMs technology was again the largest and fastest growing segment reaching US\$600M.
- No change in the top 5 rankings list.
- FormFactor grew market share, increasing its lead over Micronics Japan in second place.
- Technoprobe consolidated its position as the number 3 supplier.
- Japan Electronic Materials and MPI Corporation also gained market share to retain 4th and 5th respectively.
- The next five suppliers are: Cascade Microtech, SV TCL, Microfriend, Will Technology and Korea instrument.

Top 5 Semiconductor Probe Card Vendors

<u>Company</u>	<u>2014 Rank</u>
FormFactor, Inc.	1
Micronics Japan Co., Ltd.	2
Technoprobe	3
Japan Electronic Materials	4
MPI Corporation	5
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Total Semiconductor Probe Card Sales (\$M)	1250

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about the Probe Card Market Update

- Issued in the Spring of 2015, the 2014 Update provides an overview of the Market for Probe Cards used in the semiconductor and flat panel display industries
- PowerPoint presentation includes summaries on:
 - Industry structure
 - Market drivers
 - Technology drivers
 - Pricing
- Numerical data showing market sizes, market drivers, and vendor shares
- Provided in .pdf and .xls format on VLSIresearch's website

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