

# 2014 Top 10 Test Equipment Suppliers

*(worldwide sales, equipment and service)*

June 1, 2015

- Strong test recovery in 2014
  - Broad ATE recovery resulted in 22% sales growth
- Top 2 suppliers have more than 50% share of all test and related equipment sales
  - ATE is clearly divided between Teradyne and Advantest
- “Other” suppliers are typically up-coming Korean suppliers

2014 Rank	AOW	Company
1	NA	Teradyne, Inc.
2	JA	Advantest Corporation
3	NA	Delta Design
4	JA	ACCRETECH - Tokyo Seimitsu
5	JA	Tokyo Electron
6	NA	LTX - Credence
7	KS	TechWing
8	KS	JT Corp.
9	EU	Multitest
10	NA	Cascade Microtech

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# VLSI's Take on 2014 Market Shares

- Teradyne's focus on productivity and cost of test continues to drive market share gains
  - Teradyne had particularly good year in Memory Test
- Memory and SOC Test are divided between Advantest and Teradyne
  - Teradyne reached over 50% share in SOC test
  - Teradyne benefited from a broad IC recovery as well as strong position in mobile device test
- Memory suppliers are continuously searching for lower cost test solutions
  - Teradyne's consistent focus on low-cost memory test results in market share gains

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contact us at:

clientservices @

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